

**APAR INDUSTRIES LIMITED**

Regd. Office : 301, Panorama Complex, R. C. Dutt Road, Vadodara - 390 007.

**Statement showing Shareholding Pattern**

Name of the Company : <b>APAR INDUSTRIES LIMITED</b>
Class of security: <b>EQUITY SHARES WITH 100% VOTING RIGHTS</b>
Scrip Code : <b>532259 (BSE) &amp; APARINDS (NSE)</b>
Name of the scrip : <b>APAR INDUSTRIES LIMITED</b>
Quarter ended: <b>31st March, 2012</b>

<b>Partly paid-up shares:-</b>	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
<b>Warrants:-</b>	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>35972394</b>	<b>0</b>	<b>100%</b>

**APAR INDUSTRIES LIMITED**  
**Regd. Office**  
**301, Panorama Complex,**  
**R.C. Dutt Road,**  
**Vadodara - 390 007**

**(I)(a) Statement showing Shareholding Pattern**

Scrip Code: 532259 (BSE) & APARINDS (NSE)
Name of the Scrip : Apar Industries Limited
Class of Security : Equity Shares with 100% Voting Rights
Quarter Ended : 31st March, 2012

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII) / (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	9	20636640	20636640	57.367	57.367	--	--
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	2	110978	110978	0.309	0.309	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (Specify)	--	--	--	--	--	--	--
	<b>Sub-Total (A)(1)</b>	11	20747618	20747618	57.676	57.676	--	--
<b>(2)</b>	<b>Foreign</b>	--	--	--	--	--	--	--
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII) / (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(d)	Any Other (Specify)	--	--	--	--	--	--	--
	<b>Sub-Total (A)(2)</b>	--	--	--	--	--	--	--
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	11	20747618	20747618	57.676	57.676	--	--
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>						<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI	14	2714336	2713488	7.546	7.546	--	--
(b)	Financial Institutions / Banks	3	349	253	0.001	0.001	--	--
(c)	Central Government / State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	12	2406755	2406755	6.691	6.691	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (Specify)	--	--	--	--	--	--	--
	<b>Sub-Total (B)(1)</b>	29	5121440	5120496	14.237	14.237	--	--
<b>(2)</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	318	7202921	7196140	20.023	20.023	--	--
(b)	Individuals - i. Individual Shareholders holding nominal share capital up to Rs. 1 Lakh.	16151	1853471	1626975	5.153	5.153	--	--

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII) / (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh.	20	778615	778615	2.164	2.164	--	--
(c)	Any Other - Foreign Individuals	817	165936	158992	0.461	0.461	--	--
	Any Other - Hindu Undivided Families (HUF)	213	100377	100377	0.279	0.279	--	--
	Any Other - Trust & Foundations	2	2016	2016	0.006	0.006		
	<b>Sub-Total (B)(2)</b>	17521	10103336	9863115	28.087	28.087	--	--
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	17550	15224776	14983611	42.324	42.324	NA	NA
	<b>Total (A)+(B)</b>	17561	35972394	35731229	100.00	100.00	--	--
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	NA	NA
(1)	<b>Promoter and Promoter Group</b>	0	0	0	0	0	0	0
(2)	<b>Public</b>	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	17561	35972394	35731229	100.00	100.00	--	--

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of Warrants held	As a % total No. of warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dr. N. D. Desai	6804939	18.917	--	--	--	--	--	--	--	--
2	Kushal N. Desai	6831778	18.992	--	--	--	--	--	--	--	--
3	Chaitanya N. Desai	6820610	18.960	--	--	--	--	--	--	--	--
4	Chaitanya N. Desai Family Trust -- Trustee Dr. N. D. Desai	95238	0.265	--	--	--	--	--	--	--	--
5	Kushal Chaitanya Desai Family Trust -- Trustee Dr. N. D. Desai	72634	0.202	--	--	--	--	--	--	--	--
6	Kushal N. Desai Family Trust -- Trustee Dr. N. D. Desai	2881	0.008	--	--	--	--	--	--	--	--
7	Rishabh K. Desai	3200	0.009	--	--	--	--	--	--	--	--
8	Gaurangi K. Desai	3200	0.009	--	--	--	--	--	--	--	--
9	Noopur K. Desai	2160	0.006	--	--	--	--	--	--	--	--
10	Apar Corporation Private Limited	110654	0.308	--	--	--	--	--	--	--	--
11	Scope Private Limited	324	0.001	--	--	--	--	--	--	--	--
	<b>TOTAL</b>	<b>20747618</b>	<b>57.676</b>	--	--	--	--	--	--	--	--

(l)(c)(i) **Statement showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % total No. of warrants of the same class	No. of convertible securities held	% w.r.t. total No. of convertible securities of the same class	
1	Templeton Strategic Emerging Markets Fund III, L.D.C.	3636363	10.109	--	--	--	--	--
2	Shinny Limited, Mauritius	2635138	7.325	--	--	--	--	--
3	Reliance Capital Trustee Co. Ltd. A/c. Reliance Diversified Power Sector Fund	1914238	5.321	--	--	--	--	--
4	Raiffeisen Kapital Anlage - Gesellschaft Mit Beschränkter Haftung A/c. Raiffeisen - Eurasien-Aktien Fonds	1028000	2.858	--	--	--	--	--
5	Mackenzie Cundill Emerging Markets Value Class	900000	2.502	--	--	--	--	--
6	Sundaram Mutual Fund A/c. Sundaram Smile Fund / Select Small Cap	519106	1.443	--	--	--	--	--
7	Aadi Financial Advisors LLP	428804	1.192	--	--	--	--	--
8	Ashish Dhawan	403960	1.123	--	--	--	--	--
<b>TOTAL</b>		<b>11465609</b>	<b>31.873</b>					

(l)(c)(ii) **Statement showing holding of securities (including shares, warrants convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Templeton Strategic Emerging Markets Fund III, L.D.C.	3636363	10.109	--	--	--	--	--
2	Shinny Limited, Mauritius	2635138	7.325	--	--	--	--	--
3	Reliance Capital Trustee Co. Ltd. A/c. Reliance Diversified Power Sector Fund	1914238	5.321	--	--	--	--	--
<b>TOTAL</b>		<b>8185739</b>	<b>22.755</b>					

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Category (Promoter / Public)
1	Templeton Strategic Emerging Markets Fund III, L.D.C.	36,36,363	10.109	Public
<b>TOTAL</b>		<b>36,36,363</b>	<b>10.109</b>	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
--- NOT APPLICABLE ---				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter and Promoter Group' are in excess of 1% of the number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
--- NOT APPLICABLE ---				
TOTAL				

Note : Total Foreign shareholding is 8,844,192 Equity Shares (24.586%).